









Workshop on harmonization of household surveys, fiscal data and national accounts: comparing approaches and establishing standards

May 17 and 18, 2018

Paris School of Economics, Campus Jourdan, 48 Boulevard Jourdan, Room: R2-21 & R2-02

Final Program (May 18 2018)

Day 1- Thursday, May 17 | Room R2-21 (Breaks in room R2-20)

12:30-13:00 [30min] Coffee/Tea (Room R2-20)

13:00-13:15 [15min] Welcoming remarks and the objective of the workshop

Thomas Piketty and Nora Lustig

13:15 – 14:30 [1h15 min] Methods for combining surveys, tax and national accounts data & DINA

Chair: Emmanuel Saez

1. "A synthesis of Distributional National Accounts methods in rich and emerging countries: France, USA, China, India, Russia, Middle East" by **Thomas Piketty** [link to PDF]

Based on Bertrand Garbinti, Jonathan Goupille-Lebret and Thomas Piketty "Income Inequality in France, 1900-2014: Evidence from Distributional National Accounts (DINA)"; Thomas Piketty, Emmanuel Saez, Gabriel Zucman, "Distributional National Accounts: Methods and Estimates for the United States"; Thomas Piketty, Li Yang and Gabriel Zucman, "Capital Accumulation, Private Property and Rising Inequality in China, 1978-2015", Lucas Chancel and Thomas Piketty "Indian Income inequality dynamics 1922-2015: From British Raj to Billionaire Raj"; Filip Novokmet, Thomas Piketty,. Gabriel Zucman "From Soviets to Oligarchs: Inequality and Property in Russia 1905-2016."; Facundo Alvaredo, Lydia Assouad, Thomas Piketty, "Measuring Inequality in the Middle East 1990-2016: The World's Most Unequal Region?"

- 2. "Methods for Combining Surveys and Administrative Data," by Thomas Blanchet, Ignacio Flores and Marc Morgan. [link to PDF]
- 3. "Income inequality in Europe, preliminary estimates from Distributional National Accounts" by **Thomas**Blanchet, **Lucas Chancel** and Amory Gethin. [link to PDF]

25 min each including comments

14:30 – 14:45 [15 min] Break - Coffee/Tea in room R2-20

14:45 – 16:00 [1h 15min] Methods for combining surveys and administrative data (1)

Chair: Francisco Ferreira

- 1. "The Missing Rich in Household Surveys: A Survey of Causes and Correction Methods" by Nora Lustig [link to PDF]
- 2. "Simple correction of distribution data for missing income and missing people" by François Bourguignon [link to PDF]
- 3. "A detailed comparison of LIS and WID income concentrations for the United States and selected other countries, 1980s-2013." by Nishant Yonzan, Branko Milanovic, Salvatore Morelli and Janet Gornick [link to PDF]

25 min each including comments

16:00 – 16:15 [15 min] Break - Coffee/Tea in room R2-20

16:15 – 17:35 [1h 20min] Methods for combining surveys and administrative data (2)

Chair: Martin Ravallion

- 4. "Pareto Models, Top Incomes and Recent Trends in UK Income Inequality" by Stephen Jenkins [link to PDF]
- 5. "The impact of top incomes biases on the measurement of inequality in the United States" by Paolo Verme and **Vladimir Hlasny** [link to PDF]

25 min each including comments + 30 min overall discussion on DAY 1 sessions.

18:30 Cocktail and buffet, PSE hall

Day 2 – Friday, May 18 | Room R2-01 (breaks in front of the room)

8:30 – 9:00 Coffee/Tea in front of room R2-01

9:00 – 10:20 [1hr] Methods for combining surveys and administrative data: developing economies

Chair: Paul Segal

- 1. "The decline that wasn't? Reconciling survey, tax, administrative and SNA data in Brazil" by Pedro Souza [link to PDF]
- 2. "Is Inequality Underestimated in Egypt? Evidence from House Prices" Roy van der Weide, Christoph Lakner and Elena lanchovichina [link to PDF]
- 3. "Top Incomes, Issues with Survey Data and Inequality: Evidence from Simulations and Linked Income and Tax Return Data" by Sean Higgins, Nora Lustig and Andrea Vigorito [link to PDF]
- 4. "CEQ-DINA for Mexico" by John Scott, Gerardo Leyva, Nora Lustig, Sandra Martinez-Aguilar, and Enrique de la Rosa [link to PDF]

20 min each including comments

10:20 – 11.20 [1hr] Global-level adjustments: approaches so far

Chair: Peter Van de Ven

- "From DINA to global DINA: methods used in the World Inequality Report" by Lucas Chancel.
 Based on "World Inequality Report 2018" by Facundo Alvaredo, Lucas Chancel, Thomas Piketty,
 Emmanuel Saez, and Gabriel Zucman and "Estimating a global distribution of income brick by brick"
 by Lucas Chancel and Amory Gethin. [link to PDF]
- 2. "Lakner-Milanovic World Panel Income Database" by Christoph Lakner and Branko Milanovic:
- 3. "Linking micro data to NA totals to arrive at distributional results" by Jorrit Zwijnenburg [link to PDF]

20 min each including comments

11.20 - 11.40 [20min] Break - Coffee/Tea in front of room R2-01

11:40 – 13:00 [1hr 20min] Wealth Inequality

Chair: Janet Gornick

- 1. "The Tail that Wags: Differences in right tail coverage and estimates of wealth inequality." by **Arthur Kennickell** [link to PDF]
- 2. "Accounting for Wealth Inequality Dynamics: Methods, Estimates and Simulations for France (1800-2014)" by **Bertrand Garbinti**, Jonathan Goupille-Lebret and Thomas Piketty [link to PDF]
- 3. *"The concentration of personal wealth in Italy: 1995-2016"* by Facundo Alvaredo, Paolo Acciari and **Salvatore Morelli**
- 4. "Wealth Inequality in Sweden, evidence from DINA," Sebastian Escobar, Daniel Waldenström [link to PDF]

20 min each including comments

13:00 – 13:30 [30min] What we have learned and what to do next

Chair: Branko Milanovic

François Bourguignon Emmanuel Flachaire [link to PDF] Nora Lustig

13:30 – 14:30 [1hrmin] Lunch in front of room R2-01

LIST OF PARTICIPANTS

- 1. Alvaredo, Facundo,
- 2. Assouad, Lydia
- 3. Basu, Sanjukta
- 4. Berman, Yonatan
- 5. Blanchet, Thomas
- 6. Bourguignon, Francois
- 7. Chancel, Lucas,
- 8. Checchi, Daniele
- 9. David, Anda
- 10. Decoster, Andre
- 11. De la Torre, Rodolfo
- 12. De Rosa, Mauricio
- 13. De la Rosa, Enrique
- 14. De Souza, Pedro
- 15. Diaz Bonilla, Carolina
- 16. Escobar, Sebastian
- 17. Estevez, Luis
- 18. Feoli, Ludovico
- 19. Ferreira, Francisco
- 20. Fisher-Post, Matthew
- 21. Flachaire, Emmanuel
- 22. Flores, Ignacio
- 23. Michael Forster
- 24. Garbinti, Bertrand
- 25. Garriga, Santiago
- 26. Gethin, Amory
- 27. Gornick, Janet
- 28. Goupille-Lebret, Jonathan
- 29. Govind, Yaina
- 30. Guillot, Malka
- 31. Guzzardi, Demetrio
- 32. Higgins, Sean
- 33. Hlasny, Vladimir
- 34. Jenkins, Stephen
- 35. Jenmama, Mark
- 36. Kennickell, Arthur
- 37. Koenigs, Sebastian
- 38. Lakner, Christoph
- 39. Leenders, Wouter
- 40. Leibbrandt, Murray
- 41. Lenglart, Fabrice
- 42. Levy, Horacio
- 43. Leyva, Gerardo
- 44. Lustig, Nora
- 45. Martinez-Aguilar, Sandra
- 46. Martinez Toledano, Clara
- 47. Milanovic, Branko
- 48. Mira, Marco

- 49. Montaña. Jaime
- 50. Morelli, Salvatore
- 51. Morgan, Marc
- 52. Novokmet, Filip
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- 54. Ortiz-Juarez, Eduardo
- 55. Pazem, Tatiana
- 56. Piketty, Thomas
- 57. Pinto, Florencia
- 58. Ravallion, Martin
- 59. Saez, Emmanuel
- 60. Scott, John
- 61. Segal, Paul
- 62. Thevenot, Celine
- 63. Tonkin, Richard
- 64. Van der Weide, Roy
- 65. Van de Ven, Peter
- 66. Vigorito, Andrea
- 67. Wai-Poi, Matt
- 68. Waldenstrom, Daniel
- 69. Yang, Li
- 70. Yonzan, Nishant
- 71. Zuñiga Cordero, Alvaro
- 72. Zwijnenburg, Jorrit